

People First of Montana/MCDD



Information Bulletin #1 CONGRATULATIONS!

Sincere congratulations go out to the People First Chapters as you embark on your exciting first year of creating and managing your own money. The Council understands that change can be sometimes be difficult and we want you to know we are only a phone call away with any questions or concerns you may have. We would also love to hear from each of you so we can keep in touch, now and in the future.

To those Chapters who have already created and approved your budgets - Good Job!

To those Chapters who have already billed the Council and have received your first checks - Great Job!!

We are confident those Chapters remaining will have their budgets completed and ready to bill in December.

This is the first of a series of Information Memos all Chapters managing their own funds will be receiving over the next weeks and months. Each Information Memo will be about a specific topic and sent to the Chapter President with copies made for all Chapter members. To make the information very convenient and located in one place we are sending along this 3-ring binder for each Chapter.

Look forward to coming Information Memos on these subjects plus many more:

- Opening Your Chapter Checking Accounts
- Doing Your Monthly Invoice and Back-Up Information
- Fundraising Ideas
- Advisor Workers Compensation and Liability Insurance
- Advisor #1099 Tax Forms
- Donations to Your Chapter and Tax Receipts
- People First Montana Webpage
- Suggestions for Creating Your Advisor Job Description

But most of all we'd like to hear from **YOU** about the topics you'd like to have covered in future Information Memos. Please either call or email Council offices with your topic suggestions for Information Memos.

Contact Information

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